

7 Things to Consider Before Replacing Your Enterprise IT System

Investing in new enterprise IT software is a crucial decision for companies of all sizes. However, implementing that new enterprise system can be just as daunting of a task. It requires careful planning, research, and consideration of various factors. That's why most companies take close to a year before making a purchase. In this white paper, we will discuss seven things to consider before starting a new enterprise IT system and will ask whether or not you actually need to do so.

1. Evaluate Your Current System and Potential Needs and Objectives

Before starting the process of shopping for a new enterprise IT system, it's wise to fully evaluate the system that you currently have. Begin by forming an internal selection team whose goals are to clearly and objectively identify any issues with the current system, then list out the potential solutions



sought, and finally research whether or not the current system can



be optimized or improved. This last step is overlooked all too often and companies jump right into investing in something new.

2. Budget

It is essential to have a budget in mind before engaging

with prospective vendors. The budget should consider all the costs associated with the implementation, including hardware, software, licensing, installation, and ongoing maintenance and support. It is also important to consider budgeting the potential work hours required by your team to fully train and then transition to the new enterprise system. Quite often the amount of work required by a staff to adapt to a new system can be underestimated resulting in near-term lower productivity for the entire organization.

Budget Considerations:

- Hardware
- Software
- Licensing
- Installation
- Ongoing maintenance
- Ongoing support
- Hours required from your team during transition and adaptation

3. Scalability and Adaptability

As the organization grows and expands, any potential enterprise system should be flexible enough to scale accordingly. It also needs to be able to adapt to any future operational changes that the company may encounter without significant disruptions to the business. Therefore, it is essential to consider the scalability and adaptability of any potential enterprise system during the evaluation



process. A good thing to keep in mind is just how much your day-to-day operational systems will need to change by adopting a new enterprise system

4. Security

Enterprise systems tend to contain critical and sensitive client and operational data that must be protected from external threats. Therefore, security should be a top priority when considering a potential enterprise system. The system should be designed with robust



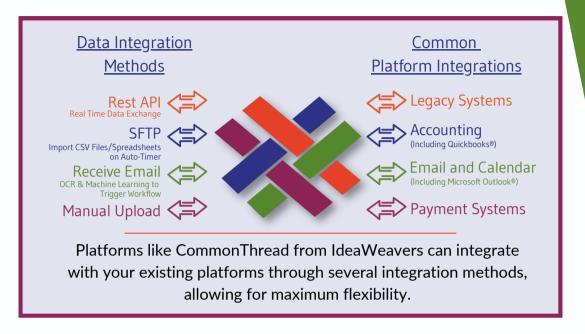
security features, including firewalls, encryption, access controls, and data backup and recovery mechanisms. It is a wise move to consider hiring an external InfoSec or security-based consultant during the evaluation process.

5. Integration with Existing Systems

Most organizations already have existing enterprise-level systems in place and have relied on them potentially for years. Given the capital investment and current comfort level with these systems, it is essential to consider how a new, potential enterprise system will integrate with any existing operational systems and workflows within



the company. A new system should be designed to integrate seamlessly with the existing workflow without causing significant disruptions to your business.



6. Change Management

Implementing any new, potential enterprise system may require significant changes in business processes and workflows. This is a great opportunity to challenge the "we have always done it this way" syndrome by examining existing processes and identifying ones that may be outdated. In doing so it is essential to communicate these changes to all member of the organization and provide adequate user training and support to ensure a smooth transition. The training and comfort levels with a new enterprise system could require several weeks for the staff to understand all aspects of the new system, including how to use it, troubleshoot issues, and access support.



7. Vendor Selection

Choosing the right vendor is critical when implementing a new enterprise system. The vendor should have a proven track record of delivering high-quality systems, dedicated and personalized training, and excellent customer support. It is also essential to consider the vendor's longevity, expertise in the specific industry you operate within, and their ability to meet the organization's unique needs for many years to come.

CommonThread from IdeaWeavers can make the most of your existing enterprise systems while saving your organization tens of thousands of dollars. CommonThread can also replace your existing Enterprise Resource Planning (ERP) in one easy-to-implement solution.

CommonThread is designed to optimize and bring efficient productivity to your existing enterprise systems. Sales, operations, inventory, finance, HR and more can all operate in unison - with reporting, calendars, communications, CRM data, and more living within one straightforward dashboard. CommonThread can also allow users to automate time-consuming daily tasks. Instead of losing time each day completing repetitive needs or running reports from multiple systems, you can focus more of your time on your people and your most pressing business needs. With a robust content



management system, time loss in searching for work content can be trimmed substantially, instantly creating a more efficient workflow for your employees.

With four unique channels of integration, CommonThread adapts to your existing enterprise systems and already-existing workflows (with substantial user accessibility upgrades), rather than needing to remove or replace your internal systems to match them. By leveraging a more efficient workflow tool such as CommonThread, you can reduce large capital investments and successfully transform the way you do business for the better - all while making productivity simple.

Next Steps?

Take a look at CommonThread for your business needs

Learn more about CommonThread at <u>ideaweavers.com</u> and schedule a quick focus discovery to see how CommonThread can be configured for your unique business.





Project	Team	Progress	Files
Coffee House Renovation	Jane	Completed	0
Residential Development	Isaiah	In Progress	
Historic Remodel	Jane	In Review	00
Commercial Space LEED	Kevin	Scheduled	